

1/21

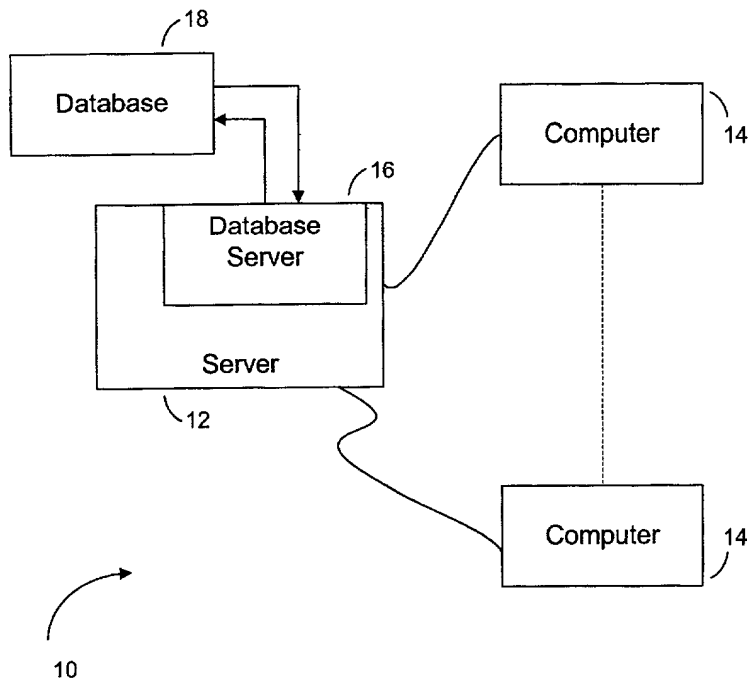


FIG. 1

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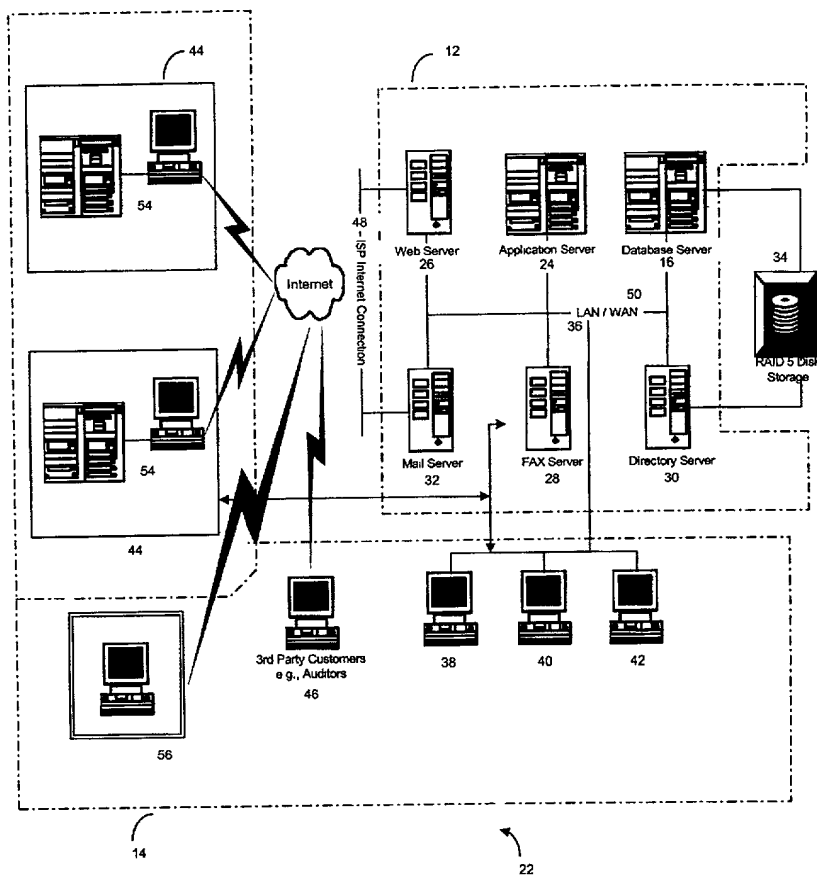


FIGURE 2

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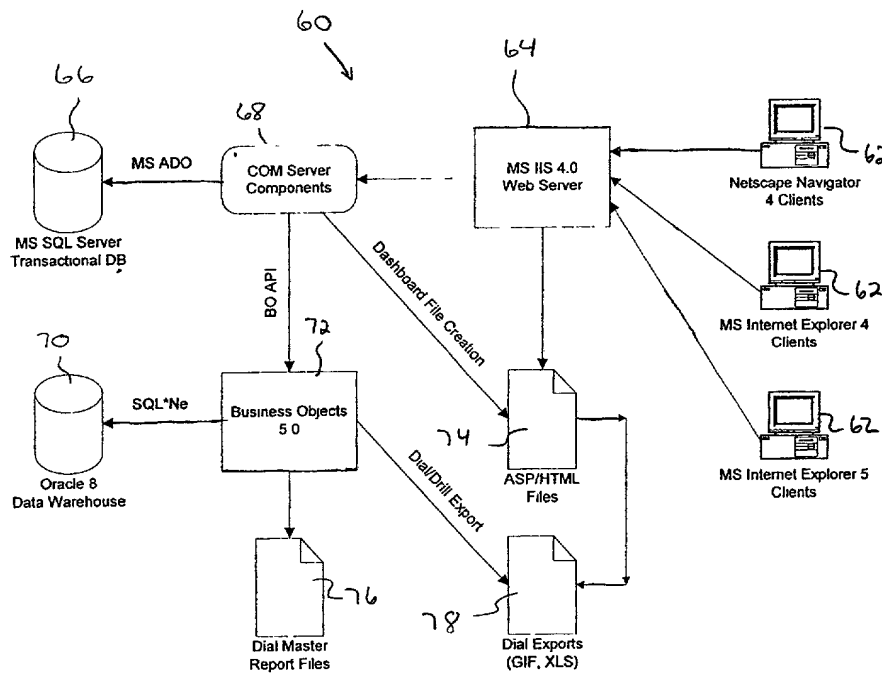
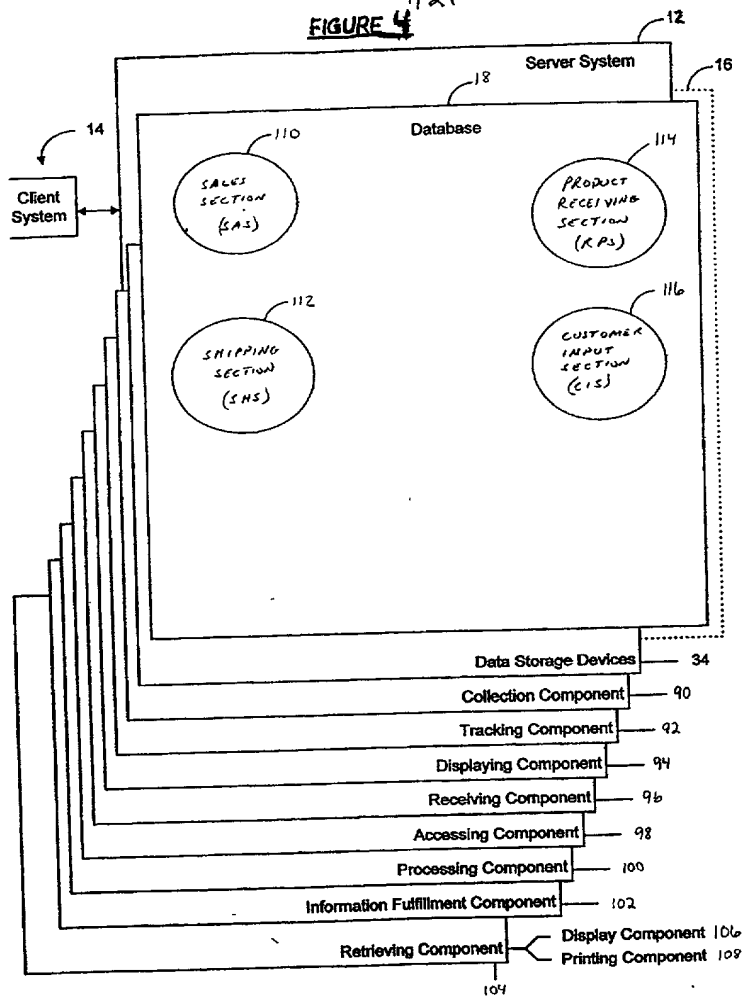


Figure 3

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FIGURE 4



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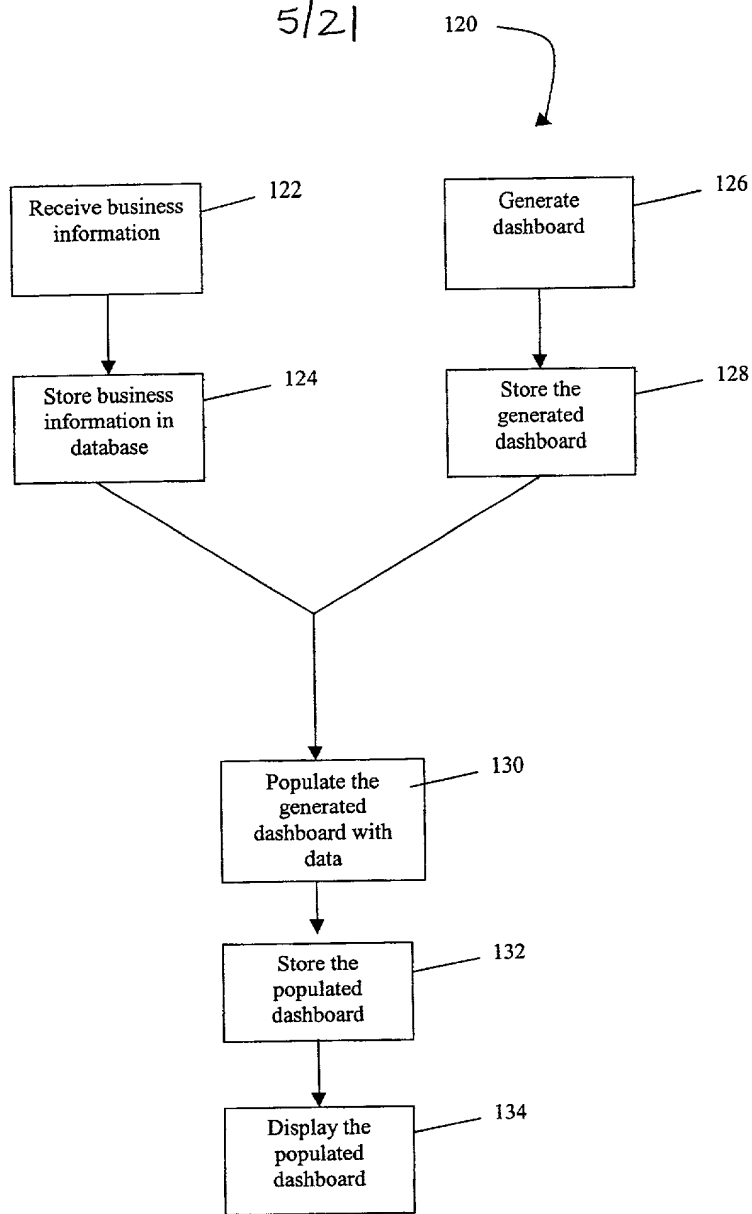


Figure 5

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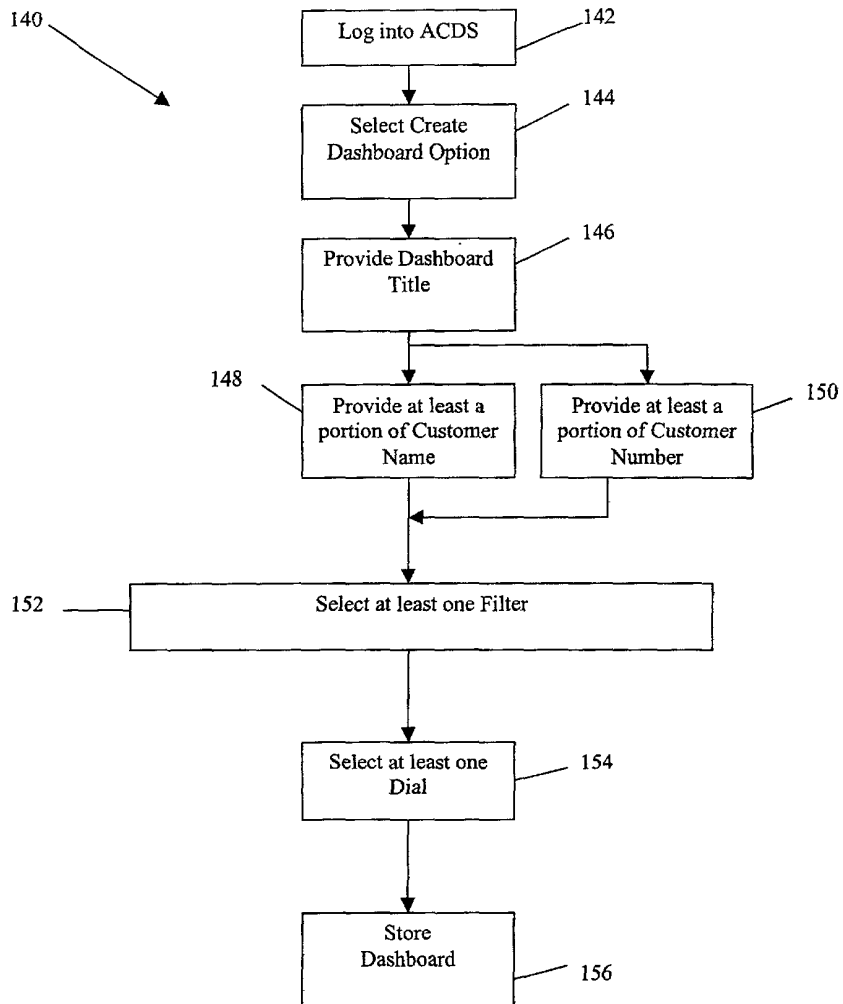



Figure 6

200 →

GE IndSoft: Automated Customer Dashboards 1.0 Microsoft Internet Explorer

File Edit View Favorites Tools Help Back Forward Stop Refresh Home Search Favorites History Go Links

Address http://dashboard.industry.ge.com/ Local intranet



# Industrial Systems

## Automated Customer Dashboards 1.0

### Login

**GE Industrial Systems users who have never used the application before. Request an Account. Otherwise enter your username and password to login. Your SMTP email address is your username**

Username  Password

[Online Help](#) [Send Comments](#)

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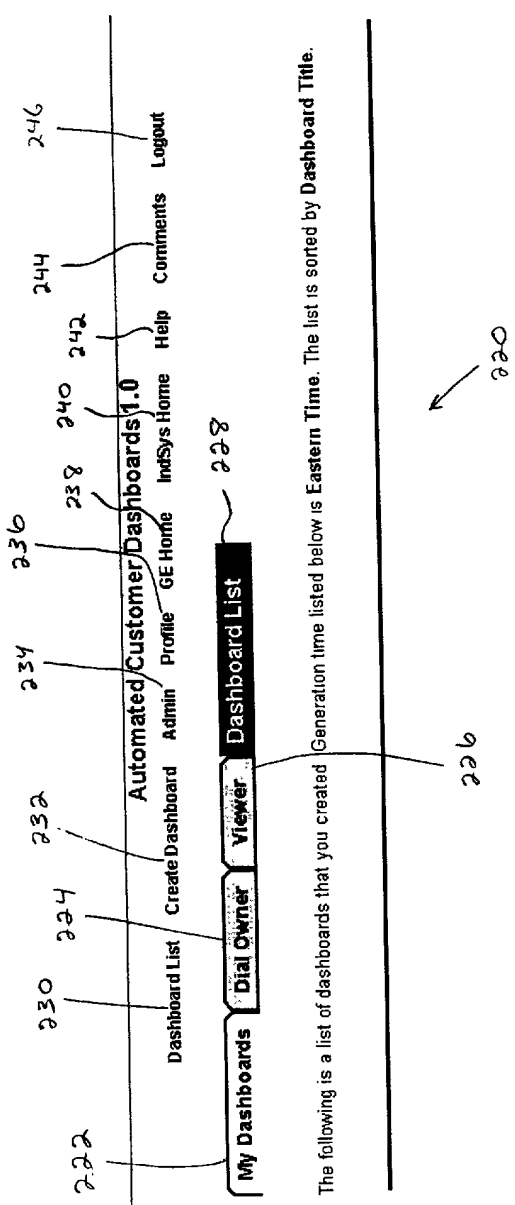
202

204

208

210

Figure 7



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Figure 8



260

Dashboard Info Dial Info Viewers Preferences Create Dashboard

Customer Dashboard application has predefined dashboard templates that help you create your dashboard faster. These templates will have preselected dials. The templates are created for your convenience. **You can change the dials on a dashboard at any time during dashboard creation or editing even if you select a template to create the dashboard.** Listed below are the preselected dials for each dashboard template.

Dashboard Templates

Do not want to use any template

Next > 264

262

266

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Figure 9

280

Dashboard Info

Dial Info

Viewers

Preferences

Create Dashboard

282

**Dashboard Title\*:**

Enter a partial name of the customer. A list of all customers will be displayed which contain the partial customer name you enter. **If you leave the following field blank, you will not be able to select a customer number or name from the subsequent screens.** For example, if you want to create a dashboard for Crescent Electric, enter "crescent" or "CRESCENT" in the partial customer name. The search in the database based on your entry in case insensitive.

**Partial Customer Name:**

**Partial Customer Name.** You can enter up to 5 partial customer numbers. A union of partial customer name and partial customer numbers will be used to generate the customer name and customer number choice lists.

**Partial Customer Numbers:**

Choose if you want to display the Product Family choice list on the next screen. If you decide to view the Product Family list, it will take at least 2 minutes to build the next screen. If you decide not to display the list, ALL will be selected from the Product Family list

**Display Product Family List:** ☐ Do not display the list ☒

**< Back**

**ZEN**

290 292

886

Figure 10

Figure 11

Dashboard InfoViewsPreferencesCreate Dashboard

Customer Names and Customer Names - Numbers fields will display all the customers where the partial name you entered appears. Selecting "All" from both fields will select all the customers in the database not just the customers displayed here.  
You can choose multiple selections from each of the following fields by holding Ctrl key and selecting the choices.

Dashboard Title :

Customer Name

All  
AMEREN/CIPS  
AMEREN/UE

302  
306

Customer Name - Number

All  
AMEREN/CIPS - 2583701  
AMEREN/CIPS - 2583769  
AMEREN/CIPS - 2583774  
AMEREN/CIPS - 2583753  
AMEREN/CIPS - 2583729

304  
308

Region Name - Number.

All  
DE-DE  
KA-KA  
PE-PE  
R-R  
S-S.

310  
312

District Name - Number.

All  
8-8  
000-000  
088-088  
200 200

314

Page 1 of 1

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320

Business Team Code - Product Segment - Product Segment Code	000-000 088-088 300-300 300-300
Plant Name - Code	All COMP-INDUSTRIALCOMPONENTS-01 COMP-AFTERMARKET SERVICES-WS COMP-CONTROL PRODUCTS-CP COMP-HEAVY-DUTY SAFETY SWITCHE-IS COMP-LIGHTING PANELBOARDS-EL
Product Family - Code	All I-1 (EPO)-EP 7-7 ABB-DA ACCESS EQ-Y

322 324 326

328 330 332

Back Next Update

Figure 12

Dashboard Info

Dial Info

Viewers

Preferences

Create Dashboard

You can select up to 6 dials per dashboard. Dials on the dashboard will be displayed in the order they appear in the "Selected Dials" box. To select a dial, check the box in front of the dial. To view the operational definition of a dial, click on the dial name. All the dials are grouped in various categories

**Dashboard Title : sample**

-342

**Dials to Select**

1st Shipment Fill Rate - Stock Items

Standard

Exclude Single Line Items

A Items Only

A Items Only, Excluding Single Line Items

1st and 2nd Shipment Fill Rate

1st Shipment Fill Rate - Stock Unit Ship

Standard

Exclude Single Line Items

A Items Only

A Items Only, Excluding Single Line Items

344

349

Figure 13

346

Selected Diials

General Diials - Sales Trend

350

1st Shipment Fill Rate - Stock Items - A Items

1st Shipment Fill Rate - Stock Items - A Items Excluding Single Line Items	1st Shipment Fill Rate - Stock Items - A Items
1st Shipment Fill Rate	1st Shipment Fill Rate is = Number of 'A' line items shipped on the first ship date / Total Number of 'A' line items for the requisition
1st Shipment Fill Rate	1st Shipment Fill Rate is = Number of 'A' line items shipped on the first ship date / Total Number of 'A' line items for the requisition

348

350

1st Shipment Fill Rate - Stock Items - A Items

1st Shipment Fill Rate - Stock Items - A Items Excluding Single Line Items

Dial Definition The number of items shipped with the 1st shipment on a completed stock requisition not including single line item requisitions or B or C class code line items

Calculations

- All the requisitions that have more than one 'A' line items, will be used using the criteria you entered in the Dashboard Filter screen
- For each requisition, the first ship date is calculated only using the line items where **material class code is 'A'**. If the fill rate for the first ship date is less than 10%, the next ship date for the requisition is used.
- 1st Shipment Fill rate is = Number of 'A' line items shipped on the first ship date / Total Number of 'A' line items for the requisition
- An average of all the fill rates is displayed as the fill rate for the month.

Type of Graph

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Dashboard Info

Dial Info

Viewers

Preferences

Create Dashboard

For each dial selected in the previous screen, you can choose the dial owner, upper and lower spec limits. A dial owner may or may not be an application user.

Dashboard Title : sample

Dial Name

New Dial Owner Spec Limits

Enter Last Name: Lower Upper

• General Diags - Sales Trend

< Back

Next >

370

368

362

366

None

None

364

360

Figure 14



Dashboard Info Dial Info Viewers Preferences Create Dashboard

The preferences set here will be used to generate the dashboard. These preferences can be changed at any time.

Dashboard Title : sample

Dial Name Display  
General Dials - Sales Trend  
Dial Owners Spec Limits Variance  
Time Span To Generate Dashboard  
Always use past 12 months of data to generate dashboard.  
Generate dashboard using data from Jan.2000 to Jan.2000

404  
Back Dashboard List  
408 406

400

Figure 16



420 ↗

Dashboard List

Create Dashboard

Admin

Profile

GE Home

IndSys Home

Help

Comments

Logout

My Dashboards

Dial Owner

Viewer

Dashboard List

Automated Customer Dashboards 1.0

The following is a list of dashboards that you created. Generation time listed below is Eastern Time. The list is sorted by Dashboard Title.

- [sample \[Edit Dashboard\]](#) Last Generated On: To be Generated [\[Generate Dashboard\]](#)

↑ 422      ↘ 424

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Figure 17

440



Automated Customer Dashboards 1.0

Dashboard List Create Dashboard Admin Profile GE Home IndSys Home Help Comments Logout

My Dashboards Dial Owner Viewer Dashboard List

The following is a list of dashboards that you created. Generation time listed below is Eastern Time. The list is sorted by Dashboard Title.

- [Sample \[Edit Dashboard\]](#) Last Generated On: Jan 11 2000 12:24PM [\[Generate Dashboard\]](#)

442

444

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Figure 18

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460 ↗

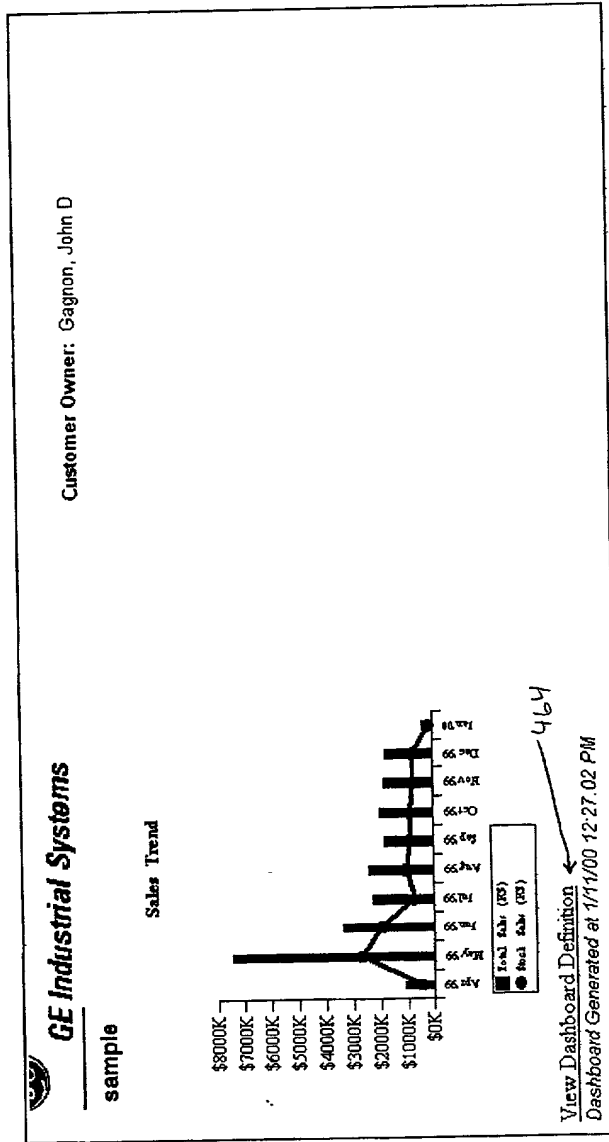


Figure 19

↖ 462

Dashboard List Create Dashboard Admin Profile GE Home IndSys Home Ha									
A1	Sales Trend								
A	B	C	D	E	F	G	H	I	
1	Sales Trend								
2	Requisitor	Requisitor	Customer	Customer	Requisitor	Region	District	Total Sales	Stock Sales
3	3/29/99	4/5/99	2827612	CRESCEN	39610208	Central	Minneapolis	539.88	539.88
4	3/30/99	4/5/99	2827612	CRESCEN	39610209	Central	Minneapolis	2,530.49	0
5	3/30/99	4/5/99	2827612	CRESCEN	39610211	Central	Minneapolis	703	0
6	3/22/99	4/5/99	2827601	CRESCEN	39613834	Central	Minneapolis	661	0
7	3/29/99	4/5/99	2827604	CRESCEN	39834074	Central	North Cent	6,834.96	0
8	3/30/99	4/5/99	2827640	CRESCEN	40869586	Central	St Louis	692.64	0
9	3/30/99	4/5/99	2827640	CRESCEN	40869586	Central	St Louis	692.64	0
10	4/1/99	4/5/99	2827605	CRESCEN	41398540	Central	Minneapolis	1,007.00	0

Figure 20

## My Dashboards

